

# Technology Innovations in Community Healthcare Dr CP Wong

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#### Outline

- eHealth & Gerontechnology Examples
- Benefits vs Adoption Rates
- Barriers in Adoption
- Proposed Solutions

#### Government Advocates



16-18 June 2017 Hong Kong Convention & Exhibition Centre Hall 3DE



# 安老助弱



向兒童發展基金注資 3億,推出更多計劃 幫助基層兒童

明年4月1日實施經優化 的低收入在職家庭津貼 計劃,使更多在職住戶 受惠





推動樂齡科技,預留 10 億成立 基金,資助安老服務單位試用 及購置科技產品



# 智慧城市

投放7億推展協助 發展智慧城市的 重要基礎建設項目

爲所有香港居民提供數碼個人身分

在選定市區地點進行多功能智慧燈柱試驗計劃



革新電子政府系統的開發技術及 設立大數據分析平台

2017年施政報告



## Why GeronTech?

- Older Generation baby boomers / Silver Tsunami
- Maximizing their independency
- Aging in Place, Enriching their lives
- Alleviate caregivers shortage
- Abundance of chronic diseases, Reducing health cost

## 5 Roads to Gerontechnology

- Prevent/Manage Health & Diseases
  - Diet, Exercise, Healthy Environment, Lifestyles
  - **Equipment & Monitors**
- Enhance/Enrich Performance in Life Activities
  - Work, Leisure, Social, Entertainment
  - Communications tools

### 5 Roads to Gerontechnology

- Compensate Aged Related Impairments
  - Vision, Tactile senses, Hearing
  - Aids, Accessibility tools
- Support/Assist Care Givers
  - Lifters, Ceiling Hoists
- Improving Research in Aging
  - Imaging, Gene studies

## Mainly 2 Major Camps

- Monitoring and Surveillance
  - Sensors
  - Alerts
- Assistive Technology
  - Independent Living
  - Enrich Lives

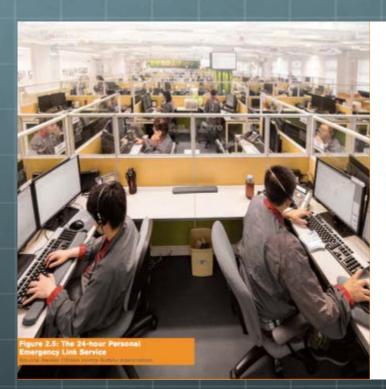
#### Sensors







## PERS





## **Assistive Devices**



Figure 2.7: Tollet Monitoring Device Source ESCH 950 Centre



Figure 2.8: VT Care Real Time Wet Diaper Monitor

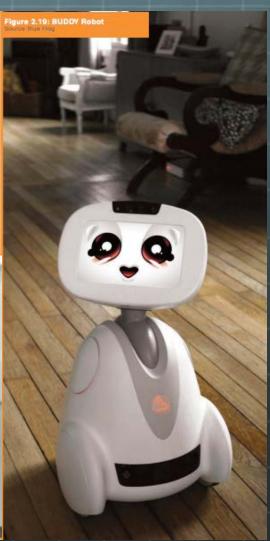
Source: Hong Kong Science Pork and HDHOLIFE



## Robots







## **Bed & Chairs**



# Health Monitoring

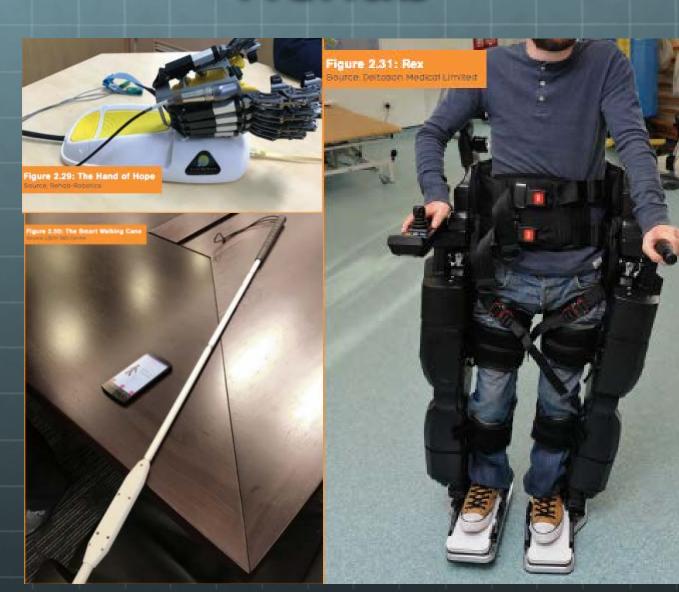








## Rehab



#### Medications

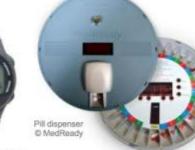








@ Cadex







MagneTrace necklace



GlowCap pill bottle cap



Med adherence app



Proteus Raisin microchip pill



Xhale SMART tracer system

© Xhale

# For Care-giver





## **Location Devices**









#### Are they cost effective?

- Public Telesurveillance for 38 frail elderly: decreased LOS, decreased home care service, decreased 17-39% health cost (Vincent, 2006)
- Low Tech PERS 87 patients: reduced mortality 4x; reduced hospital utilization 59%; benefit: cost ratio 7:1 (Bernstein 2000)
- Trans European Network
  426 Congestive Heart
  Failure patients: decrease
  26% LOS, further 10% on top
  of call center service; 2.1
  ROI (TEN-HMS 2005)
- NHS Sheffield 30 COPD patients reduce 50% of LOS and 80% of home visits (Sheffield 2008)

#### Yet....

- 1. Many Systems have entered the market
- 2. Rate of adoption is VERY LOW despite the potential benefits are well-recognized
- 3. "it is still not really clear what seems to work and what doesn't work,"
- 4. By the time a study has been planned and funding has been acquired, the technology to be studied may be outdated

#### Barriers

- In 1970 Germany Developed PERS; In 1989 LifeCall first launched in USA/Canada; now in 2014 still only 5% needy elderly use PERS in Canada; in 2017 12% in UK, 6.6% in HK.
- Even in the best case, in UK where NHS subsidizes everything, the adoption rate is lower than 15%

# Many gadgets have inconclusive results

- Pedometers only shown significance in elderly
- Telemonitoring only useful in Pulmonary & Cardiac Patients rather than Diabetes & Hypertension
- Fitbit only showed association with more health awareness





#### Barriers

- Some with impaired vision, hearing, dexterity 39%
- Phobias / skeptic on technology 35%
- Difficulty in learning new things 77%
- Afraid of being stigmatized
- Poor Awareness
- Too expensive
- No reimbursement

## Challenges

- Strategic prioritization and planning are critical
- Clinician does not physically touch patient
- Limited or no reimbursement
- Lack of outcomes research, practice standards
- Business model not yet well understood

- Significant workflow and care model disruption
- Disagreement on metrics
- Scalability and EHR integration issues
- Privacy/security, regulatory, legal issues
- Health care consumer must be willing and able to engage

#### 10 Determinants of Adoption

- Value
- Usability
- Affordability
- Accessibility
- Technical Support

- Social Support
- **Emotion**
- Independence
- Experience
- Confidence

Lee & Coughlin: J Prod Innov Manag 2014

## Robust Examples



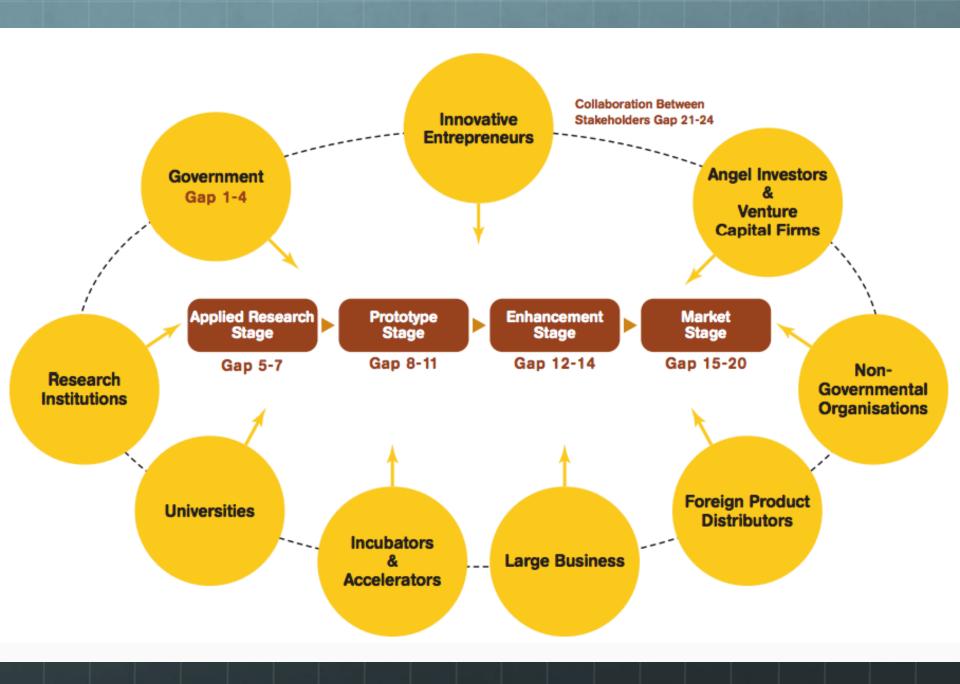


### 24 Gaps

- SHUI Chi-wai Kenny et al, June 2017
- Studied 72 Innovative Products in Living, Healthcare, Diet & Transport



Gerontechnology Landscape Report



#### 5 groups

- Society's Lack of Awareness in the Importance of Gerontechnology: Low Adoption & Switched Adoption
- Lack of Collaboration: especially SWD & HA & GP
- Valley of Death: \$\$ Dies before long incubation period ends
- Cultural Differences & Difficulties in Product Localization
- Lack of Testing Grounds for New Products: HA is too conservative and risk aversive

## HK is still a small market

- <25% of senior citizens >60 years old attained Upper Secondary / Tertiary Education
- Just 1.2 million elderly
- BUT: HK ranked #2 in spending power in elderly in Asia Pacific region
- Mainland China Market is huge
- By 2040 HK has 2.6 Million elderly >=65, 30% disabled
- High institutionalized rate, Shrinking work force

#### Solutions?

- HK Govt subsidy on long term care 0.3% GDP (vs 2% in Japan) must be stepped up with more \$\$\$
- Lack of collaborations between stakeholders: interdepartmental collaboration – break barriers
- Good Leadership and with guts
- Device simple, accurate, cheap
- Background service network seamless & must be present
- Perceived value to be boasted
- Wait for 2 more decades till I get frail

# 一線通呼援服務中心











香港房屋委員會 Hong Kong Housing Authority

## Failure Example









Black

#### **Future Trends**

- Most of these mass-marketed gadgets will drift into obscurity
- Doctors and patients will add to themselves confusion and anxiety
- Gadgets with high margin of error will bring unreliable data and interfere with management
- We need validation, improvement in accuracy, and concerted efforts
- Ultimately, all of us will be taken care of by Robots!

## Thank you

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